

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19450	-3.28		
GIFT NIFTY	23926	-1.38		
NIKKEI 225	38870	-0.54		
HANGSENG	19647	-1.09		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.01	0.02		
JPY/INR	56.25	0.37		
GBP/INR	107.80	-0.00		
EUR/INR	89.27	0.10		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24198	-0.56		
SENSEX	80182	-0.62		
NIFTY BANK	52139	-1.32		

MCX	
Prev. Close	% Chg
75941	-0.93
88263	-2.34
5138	0.63
5951	-0.63
291	1.68
244.35	0.10
800	-0.95
279	-0.73
	Prev. Close 75941 88263 5138 5951 291 244.35 800

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.63	-1.89		
INFY	22.65	-2.08		
DR REDDY	14.55	0.48		
HDFCBANK	64.39	-1.69		
ICICIBANK	30.11	-2.84		

## **OPENING BELL**

Yasho Industries The Board has approved the issuance of up to 6.57 lakh equity shares worth Rs 125 crore to Malabar India Fund, Ashoka India Equity Investment Trust PLC, and WhiteOak Capital ELSS Tax Saver Mutual Fund. Indowind Energy The Board has approved a fresh rights issue of up to Rs 50 crore for expansion requirements, and the issuance of overseas new securities of up to \$30 million. IRCON International The Board has approved the appointment of Alin Roy Choudhury as Chief Financial Officer of the company, effective January 1, 2025. Currently, Alin Roy Choudhury.

## TOP NEWS

Restaurant Brands Asia stock rises 3% on plans to mull over QIP fund raise on December 20.

Shoppers Stop share surges 6% after Rs 236 crore large deal.

Aurobindo Pharma shares gain despite two observations from USFDA.

Exide Industries makes further investment in subsidiary; share price fall.

Ambuja Cements shares trade flat, Sanghi Industries stock tanks 11% following merger announcement.

VA Tech Wabag stock cracks 16% as Saudia Arabia cancels Rs 2,700 crore order for seawater desalination plant.

IPO-bound Credila suspects fraud in loan portfolio, makes Rs 80 crore provision.

Purple United Sales shares make bumper debut, list at 58% premium over IPO price on NSE SME.

Vishal Mega Mart shares extend gains to rise 45% post listing, market valuation crosses Rs 50,000 crore.

MobiKwik shares surge another 30% on debut trade, after nearly 60% listing gains